

MAHESH HURGAT

COMPANY SECRETARY

5, ARYAVRAT, OPP. AGRAWAL HALL, MANPADA ROAD,
DOMBIVLI (E), PIN – 421 201.

TEL. :- 0251 2455029,

(M) 98 6943 6944

=====

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF APCOTEX INDUSTRIES LIMITED PURSUANT TO CIRCULAR NO. D&CC/FITTC / CIR - 16/2002 DATED DECEMBER 31, 2002 AND LETTER NO. MRD/ALL SE/15489/2003 DATED AUGUST 14, 2003 ISSUED BY THE SEBI AND REGULATION 55A OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 1996.

1	For Quarter Ended	31st December 2017	
2	ISIN	INE116A01024	
3	Face Value	Rs.5/-	
4	Name of the Company	APCOTEX INDUSTRIES LIMITED	
5	Registered Office Address	Plot No. 3/1, PB No.13, MIDC Industrial Area, Taloja : 410 208, Dist. Raigad, Maharashtra.	
6	Correspondence Address	Same as above.	
7	Telephone No.	(022) 4923 2397 (B)	
	Fax No.	(022) 2087 0426 (D)	
		(022) 2741 2052	
8	Email address	avkumashi@apcotex.com	
9	Names of the Stock Exchanges where the Company's securities are listed	a) Bombay Stock Exchange Ltd (BSE) b) National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital.
10	Issued Capital	20737984	100.00
11	Listed Capital (Exchange wise) (as per company's record)	20737984	100.00
12	Held in dematerialized form in CDSL	1652933	07.97
13	Held in dematerialized form in NSDL	17945885	86.54
14	Physical	1139166	05.49
15	Total No. of shares (12+13+14)	20737984	100.00
16	Reasons for difference if any, between (10&11), 10&15) (11&15)	NIL	

MAHESH HURGAT

COMPANY SECRETARY

5, ARYAVRAT, OPP. AGRAWAL HALL, MANPADA ROAD,
DOMBIVLI (E), PIN – 421 201.

TEL. :- 0251 2455029,

(M) 98 6943 6944

17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars ***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to CDSL	In-prin.appr. pending for SE (Specify Names)
	THERE WAS NO CHANGE IN THE CAPITAL STRUCTURE DURING THE QUARTER UNDER SCRUTINY						
18	Register of Members is updated (yes/æ)				31st December 2017 The Register of Members has been updated up to the last date of the Transfer recorded as above.		
	If not, updated up to which date				NOT APPLICABLE		
19	Reference of previous quarter with regards to excess dematerialised shares; if any.				NOT APPLICABLE		
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?				NOT APPLICABLE		
21	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days; from the date of receipt of the documents from the depository participants by the Registrar with the reasons for delay:						
	Total No. of demat request		No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 days		Nil	Nil	Nil		
	Pending for more than 21 days as on 31-12-2017		Nil	Nil	Nil		

MAHESH HURGAT

COMPANY SECRETARY

5, ARYAVRAT, OPP. AGRAWAL HALL, MANPADA ROAD,
DOMBIVLI (E), PIN – 421 201.

TEL. :- 0251 2455029,

(M) 98 6943 6944

22	Name, Telephone & Fax No. of the Compliance Office of the Co.	Shri Anand V Kumashi, (022) 4923 2397 (B) (022) 2087 0426 (D) (022) 2741 2052 (F)
23	Name, Address, Telephone & Fax No., Registration No., of certifying Practicing Company Secretary.	MAHESH HURGAT, COMPANY SECRETARY C. P. NO. :- 2498, 5 Aryavrat, Opp. Agrawal Hall, Manpada Road, Dombivli (East) : 421 201. Tel. :- 0251-2455029
24	Appointment of common agency for share registry work, if yes (name & address)	LINKINTIME INDIA PVT LTD(formerly Intime Spectrum Registry Ltd) C 101, 247 PARK, L B S MARG, VIKHROLI - WEST, MUMBAI 400 083
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.)	N I L
Place: Dombivli Date: 18 ^h January 2018		MAHESH HURGAT COMPANY SECRETARY C. P. NO.: - 2498