



apcotex industries limited

11th January, 2017

The Manager - Listing Department,
The National Stock Exchange of India Ltd
Exchange Plaza, 5th floor, Plot no. C/1,
"G" Block,
Bandra-Kurla Complex, Mumbai-400051
Symbol: APCOTEXIND

Manager - Department of Corporate Services
Bombay Stock Exchange Ltd.
Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Security Code : 523694

Dear Sirs,

Subject: Compliance of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

We are enclosing herewith the Quarterly Compliance Report on Reconciliation of share capital audit for the Quarter ended 31st December 2016 pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

This is for your reference and records.

Thanking you,

Yours truly,
For Apcotex Industries Limited


Authorised Signatory

Encl : As above

PLEASE REPLY TO

PLANT ADDRESS : Village Dungri, Taluka-Valia, Ankleshwar-393135, Dist – Bharuch, Gujrat, India. Tel : +91-02643-270442-45

REGD. OFFICE : Plot No.3/1, MIDC Industrial Area, Taloja - 410 208, Dist. Raigad, Maharashtra. India.
Tel.: (022) 27403500 Fax: (022) 2741 2052

OFFICE ADDRESS : The Centrium, Unit No. 3, 1st floor, Phoenix Market City Mall, 15 LBS Marg, Kurla (W), Mumbai – 400070, India.
Tel.: (022) 6180 2004

CIN NO : U24296MH2007PTC174698

MAHESH HURGAT

COMPANY SECRETARY

5, ARYAVRAT, OPP. AGRAWAL HALL, MANPADA ROAD,
DOMBIVLI (E), PIN – 421 201.

TEL. :- 0251 2455029,

(M) 98 6943 6944

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF APCOTEX INDUSTRIES LIMITED PURSUANT TO CIRCULAR NO. D&CC/FITTC / CIR - 16/2002 DATED DECEMBER 31, 2002 AND LETTER NO. MRD/ALL SE/15489/2003 DATED AUGUST 14, 2003 ISSUED BY THE SEBI AND REGULATION 55A OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 1996.

| | | | |
|----|--|---|-----------------------------------|
| 1 | For Quarter Ended | 31st December 2016 | |
| 2 | ISIN | INE116A01024 | |
| 3 | Face Value | Rs.5/- | |
| 4 | Name of the Company | APCOTEX INDUSTRIES LIMITED | |
| 5 | Registered Office Address | Plot No. 3/1, PB No.13, MIDC Industrial Area, Taloja : 410 208, Dist. Raigad, Maharashtra. | |
| 6 | Correspondence Address | Same as above. | |
| 7 | Telephone No. | (022) 2740 3500 (B) | |
| | Fax No. | (022) 2740 3591 (D) | |
| | | (022) 2741 2052 | |
| 8 | Email address | avkumashi@apcotex.com | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | a) Bombay Stock Exchange Ltd (BSE) b) National Stock Exchange of India Limited (NSE) | |
| | | Number of Shares | % of Total Issued Capital. |
| 10 | Issued Capital | 20737984 | 100.00 |
| 11 | Listed Capital (Exchange wise) (as per company's record) | 20737984 | 100.00 |
| 12 | Held in dematerialized form in CDSL | 1729718 | 8.34 |
| 13 | Held in dematerialized form in NSDL | 17797602 | 85.82 |
| 14 | Physical | 1210664 | 5.84 |
| 15 | Total No. of shares (12+13+14) | 20737984 | 100.00 |
| 16 | Reasons for difference if any, between (10&11), 10&15) (11&15) | NIL | |

| | | | | | | | |
|---|--|---------------|----------------------------------|---|--|---------------------------|--|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | | |
| | Particulars *** | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to CDSL | In-prin.appr. pending for SE (Specify Names) |
| THERE WAS NO CHANGE IN THE CAPITAL STRUCTURE DURING THE QUARTER UNDER SCRUTINY | | | | | | | |
| 18 | Register of Members is updated (yes/no) | | | | 31st December 2016 The Register of Members has been updated up to the last date of the Transfer recorded as above. | | |
| | If not, updated up to which date | | | | NOT APPLICABLE | | |
| 19 | Reference of previous quarter with regards to excess dematerialised shares; if any. | | | | NOT APPLICABLE | | |
| 20 | Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? | | | | NOT APPLICABLE | | |
| 21 | Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days; from the date of receipt of the documents from the depository participants by the Registrar with the reasons for delay: | | | | | | |
| | Total No. of demat request | | No. of requests | No. of shares | Reasons for delay | | |
| | Confirmed after 21 days | | Nil | Nil | Nil | | |
| | Pending for more than 21 days as on 31-12-2016 | | Nil | Nil | Nil | | |
| | | | | | | | |

MAHESH HURGAT

COMPANY SECRETARY

5, ARYAVRAT, OPP. AGRAWAL HALL, MANPADA ROAD,
DOMBIVLI (E), PIN – 421 201.

TEL. :- 0251 2455029,

(M) 98 6943 6944

| | | |
|-------------------------------------|--|--|
| 22 | Name, Telephone & Fax No. of the Compliance Office of the Co. | Shri Anand V Kumashi, Plot No.3/1, PB No.13, MIDC Industrial Area, Taloja : 410 208, Dist. Raigad, Maharashtra. (022) 2740 3500 (B) (022) 2740 3591 (D) (022) 2741 2052 (F) |
| 23 | Name, Address, Telephone & Fax No., Registration No., of certifying Practicing Company Secretary. | MAHESH HURGAT, COMPANY SECRETARY C. P. NO. :- 2498, 5 Aryavrat, Opp. Agrawal Hall, Manpada Road, Dombivli (East) : 421 201. Tel. :- 0251-2455029 |
| 24 | Appointment of common agency for share registry work, if yes (name & address) | LINKINTIME INDIA PVT LTD(formerly Intime Spectrum Registry Ltd) C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (W), Mumbai 400 078. |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.) | N I L |
| Place: Dombivli Date: 11-01-2017 | | MAHESH HURGAT COMPANY SECRETARY C. P. NO.: - 2498 |