

MAHESH HURGAT

COMPANY SECRETARY

5, ARYAVRAT, OPP. AGRAWAL HALL, MANPADA ROAD,
DOMBIVLI (E), PIN – 421 201.

(M) 98 6943 6944

Mail :- mkhurgat@gmail.com

To,

APCOTEX INDUSTRIES LTD
49-53, Mahavir Centre, Sector 17,
Vashi Navi Mumbai - 400703

Dear Sir,

We have examined the relevant books, registers, forms, documents and papers produced before us by Apcotex Industries Ltd and its Registrar and Share transfer Agents, Linkintime India Private Ltd, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

| | | | |
|----|--|---|-----------------------------------|
| 1 | For Quarter Ended | 31st March 2019 | |
| 2 | ISIN | INE116A01024 | |
| 3 | Face Value | Rs.5/- | |
| 4 | Name of the Company | APCOTEX INDUSTRIES LIMITED | |
| 5 | Registered Office Address | 49-53, Mahavir Centre, Sector 17, Vashi Navi Mumbai Thane 400703 | |
| 6 | Correspondence Address | Same as above. | |
| 7 | Telephone No. | (022) 2777 0800 (B) | |
| | Fax No. | (022) 2777 0800 (D) | |
| 8 | Email address | avkumashi@apcotex.com | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | a) Bombay Stock Exchange Ltd (BSE) b) National Stock Exchange of India Limited (NSE) | |
| | | Number of Shares | % of Total Issued Capital. |
| 10 | Issued Capital | 20737984 | 100.00 |
| 11 | Listed Capital (Exchange wise) (as per company's record) | 20737984 | 100.00 |
| 12 | Held in dematerialized form in CDSL | 1838581 | 8.87 |
| 13 | Held in dematerialized form in NSDL | 17915033 | 86.38 |
| 14 | Physical | 984370 | 04.75 |
| 15 | Total No. of shares (12+13+14) | 20737984 | 100.00 |
| 16 | Reasons for difference if any, between (10&11), 10&15) (11&15) | NIL | |

| | | | | | | | |
|---|--|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | | |
| | Particulars *** | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to CDSL | In-prin.appr. pending for SE (Specify Names) |
| THERE WAS NO CHANGE IN THE CAPITAL STRUCTURE DURING THE QUARTER UNDER SCRUTINY | | | | | | | |
| 18 | Register of Members is updated (yes/no) | | | 31st March 2019 The Register of Members has been updated up to the last date of the Transfer recorded as above. | | | |
| | If not, updated up to which date | | | NOT APPLICABLE | | | |
| 19 | Reference of previous quarter with regards to excess dematerialised shares; if any. | | | NOT APPLICABLE | | | |
| 20 | Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? | | | NOT APPLICABLE | | | |
| 21 | Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days; from the date of receipt of the documents from the depository participants by the Registrar with the reasons for delay: | | | | | | |
| | Total No. of demat request | | No. of requests | No. of shares | Reasons for delay | | |
| | Confirmed after 21 days | | Nil | Nil | Nil | | |
| | Pending for more than 21 days as on 31-12-2018 | | Nil | Nil | Nil | | |
| | | | | | | | |

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TEL. :- 0251 2455029,

(M) 98 6943 6944

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|--|--|---|
| 22 | Name, Telephone & Fax No. of the Compliance Office of the Co. | Shri Anand V Kumashi, (022) 2777 0800 (B) (022) 2777 0800 (D) (022) 2741 2052 (F) |
| 23 | Name, Address, Telephone & Fax No., Registration No., of certifying Practicing Company Secretary. | MAHESH HURGAT, COMPANY SECRETARY C. P. NO. :- 2498, 5 Aryavrat, Opp. Agrawal Hall, Manpada Road, Dombivli (East) : 421 201. Tel. :- 0251-2455029 |
| 24 | Appointment of common agency for share registry work, if yes (name & address) | LINKINTIME INDIA PVT LTD(formerly Intime Spectrum Registry Ltd) C-101, 247 Park, L.B.S. Marg, Vikhroli (W), Mumbai 400 083. |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.) | N I L |
| Place: Dombivli Date : April 17, 2019 | | MAHESH HURGAT COMPANY SECRETARY C. P. NO.: - 2498 |